Legacy & Planned Giving

LEGACY GIFTS

- Bequests;
- Naming CASA for Children as a beneficiary of an insurance policy;
- Naming CASA for Children as a beneficiary of an IRA, 401(k), 403(b) plan, or pension;
- Naming CASA for Children as a beneficiary of a donor advised fund

For more information or advice relating to Legacy Gifts, please consult with an Estate Planning attorney in your area.

The professionals referenced above can give you specific guidance around tax benefits and how to get started. If you need additional information from CASA for Children, please let us know.

For more information about CASA for Children’s giving programs, please contact:
Laura Collins, Development & Communications Director
503.988.9873
LCollins@casahelpskids.org

PLANNED GIVING

- Charitable gift annuities;
- Charitable remainder trusts;
- Charitable lead trusts

For more information or advice relating to Planned Giving, please consult with a financial advisor or tax advisor.

CASA for Children’s federal tax identification # is 93-0923866.