



DBA: CASA for Children, Inc.

Main Office & Mailing Address:
1401 NE 68th Ave
Portland, OR 97213

Legacy & Planned Giving

LEGACY GIFTS

- **Bequests;**
- Naming CASA for Children as a beneficiary of an **insurance policy;**
- Naming CASA for Children as a beneficiary of an **IRA, 401(k), 403(b) plan, or pension;**
- Naming CASA for Children as a beneficiary of a **donor advised fund**

For more information or advice relating to Legacy Gifts, please consult with an Estate Planning attorney in your area.

PLANNED GIVING

- Charitable **gift annuities;**
- Charitable **remainder trusts;**
- Charitable **lead trusts**

For more information or advice relating to Planned Giving, please consult with a financial advisor or tax advisor.

The professionals referenced above can give you specific guidance around tax benefits and how to get started. If you need additional information from CASA for Children, please let us know.

For more information about CASA for Children's giving programs, please contact:
Anna Patterson, Development & Communications Director
503.988.4224
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CASA for Children's federal tax identification # is 93-0923866.